



Marine Electricals (India) Limited

B-1, Udyog Sadan-3, MIDC, Andheri (E), Mumbai-93, INDIA, Tel.: 91-22-40334300 Fax: 91-22-28364045 E-mail : info@marineelectricals.com
Website : www.marineelectricals.com CIN : L31907MH2007PLC176443 (Formerly known as Marine Electricals (I) Pvt. Ltd.)



Ref: MEIL/SEC/2024-25/56

Date: 29th October, 2024

To,
The National Stock Exchange of India Limited.
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra- Kurla Complex,
Bandra (East), Mumbai – 400051
Symbol: MARINE
ISIN: INE01JE01028

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2024

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2024.

You are requested to take the same on record & oblige.

Thanking You.

Yours faithfully,

For Marine Electricals (India) Limited

DEEP VALLABHDAS
SHAH

Digitally signed by DEEP
VALLABHDAS SHAH
Date: 2024.10.29 17:40:58
+05'30'

Deep Shah
Company Secretary & Compliance Officer
ACS: 61488

Encl: As above

To,
The Board of Directors,
M/s. Marine Electricals (India) Limited
Mumbai

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Marine Electricals (India) Limited** (hereinafter referred to as "the Company") and **M/s. Bigshare Services Private Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended)

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share capital Report for quarter ended 30th September 2024.

1	For Quarter Ended	30.09.2024	
2	ISIN	INE01JE01028	
3	Face Value	Equity Share of Rs.2/- each	
4	Name of the Company	Marine Electricals (India) Limited	
5	Registered Office Address	B/1, Udyog Sadan No.3, MIDC, Andheri (E), Mumbai – 400093	
6	Correspondence Address	B/1, Udyog Sadan No.3, MIDC, Andheri (E), Mumbai-400093	
7	Telephone & Fax Nos.	022-40334300/28349132 Fax no-022-28364045	
8	Email Address	cs@marineelectricals.com	
9	Names of the Stock Exchanges where the Company's securities are listed	National Stock Exchange (NSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	137944410	100
11	Listed Capital (Exchange-wise) (NSE)	132665250	96.17
12	Held in dematerialised form in CDSL	22935774	16.63
13	Held in dematerialised form in NSDL	109725476	79.54
14	Physical	4000	0.00
15	Total No. of shares (12+13+14)	132665250	100
16	Reasons for difference if any, between (10&11), (10&15),(11&15).-	The Company has allotted 52,79,160 equity shares on preferential issue basis as on 10 th September, 2024. The listing application's approval was pending as on quarter ended September 30, 2024 to the stock exchanges (NSE).	

JNG & Co. LLP (ACJ-8706)

Company Secretaries | Registered Trade Mark Agent

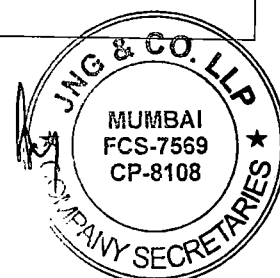
Office No. 05, 1st Floor, Harismruti CHSL,
S V P Road, Opp. HDFC Bank,
Chamunda Circle, Boarivali West,
Mumbai – 400092



Telephone: 022-20890399
Mobile: +91 8080544769
Email: info@jngandco.in


17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:					
Particulars***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
Issue of Equity shares on preferential basis	52,79,160	Applied	National Stock Exchange of India Ltd. (NSE)	Yes	Yes	No, In-principal approval for listing of equity shares issued on preferential basis as on October 14, 2024 and Final Trading approval for Listing of shares received on October 25, 2024
<p>*** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).</p> <p>i) The Company has allotted 52,79,160 equity shares on preferential issue basis as on 10th September, 2024.</p> <p>ii) The listing application's approval was pending as on quarter ended September 30, 2024 to the stock exchanges (NSE).</p> <p>iii) The said equity shares of the company were listed on NSE w.e.f. October 28, 2024.</p>						
18	Register of Members is updated (Yes/No) If not, updated up to which date.			Yes		
19	Reference of previous quarter with regard to excess dematerialized shares, if any.			Not Applicable		
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?			Not Applicable		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.					
Total No. of Demat Request		No. of Request	No. of Shares	Reasons for Delay		
Confirmed after 21 Days (from the date of receipt of DRF by RTA)		---	---	---		
Pending for more than 21 days (from the date of receipt of DRF by RTA)		---	---	---		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		CS Deep Shah, Company Secretary and Compliance Officer Phone 022-40334300 Fax No. 28364045			

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23	Name, Address, Tel. & Fax No., Registration No. of the Auditor.	CS. Jigarkumar Gandhi, JNG & CO. LLP, Company Secretaries Office 5, 1st Floor Harismurti SVP Road OPP. HDFC Bank, Chammunda Circle, Borivali West, Mumbai 400092 FCS No. 7569 C.P. No. 8108 Tel – 022 48257344
24	Appointment of common agency for share registry work. If yes (name & address)	M/s. Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093
25	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.)	
		NIL

**FOR JNG & CO. LLP,
Company Secretaries**



Date: October 29, 2024
Place: Mumbai
UDIN: F007569F001815364
Peer Review No. : 6167/2024
FRN : L2024MH017500

Jigarkumar Gandhi
Partner
FCS: 7569
COP:8108

