

To,
The Board of Directors,
M/s. Marine Electricals (India) Limited
Mumbai

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Marine Electricals (India) Limited** (hereinafter referred to as "the Company") and **M/s. Bigshare Services Private Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended)

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share capital Report for the quarter ended 31st December, 2024.

1	For Quarter Ended	31.12.2024	
2	ISIN	INE01JE01028	
3	Face Value	Equity Share of Rs.2/- each	
4	Name of the Company	Marine Electricals (India) Limited	
5	Registered Office Address	B/1, Udyog Sadan No.3, MIDC, Andheri (E), Mumbai – 400093	
6	Correspondence Address	B/1, Udyog Sadan No.3, MIDC, Andheri (E), Mumbai-400093	
7	Telephone & Fax Nos.	022-40334300/28349132 Fax no-022-28364045	
8	Email Address	cs@marineelectricals.com	
9	Names of the Stock Exchanges where the Company’s securities are listed	National Stock Exchange (NSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	137944410	100
11	Listed Capital (Exchange-wise) (NSE)	137944410	100
12	Held in dematerialised form in CDSL	24539042	17.79
13	Held in dematerialised form in NSDL	113401368	82.21
14	Physical	4000	0.00
15	Total No. of shares (12+13+14)	137944410	100
16	Reasons for difference if any, between (10&11), (10&15),(11&15).-	NA	

17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:
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JNG & Co. LLP (ACJ-8706)

Company Secretaries | Registered Trade Mark Agent

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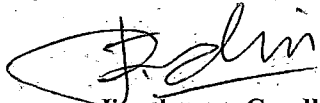
Office: 5, 1st Floor, Harismruti CHSL,
S V P Road, Opp. HDFC Bank, Chamunda Circle,
Boarivali West, Mumbai - 400092.

Tel. : (O) 022 4825 7344
Mob. : +91 80805 44769
Email : info@jngandco.in

Particulars***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA
<p>*** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).</p> <p>i) The Company has allotted 52,79,160 equity shares on preferential issue basis as on 10th September, 2024 during the last quarter. However, the said equity shares of the company were listed on NSE w.e.f. October 28, 2024 during the quarter under review.</p>						
18	Register of Members is updated (Yes/No). If not, updated up to which date.			Yes		
19	Reference of previous quarter with regard to excess dematerialized shares, if any.			Not Applicable		
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?			Not Applicable		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.					
Total No. of Demat Request			No. of Request	No. of Shares	Reasons for Delay	
Confirmed after 21 Days (from the date of receipt of DRF by RTA)			---	---	---	
Pending for more than 21 days (from the date of receipt of DRF by RTA)			---	---	---	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		CS Deep Shah, Company Secretary and Compliance Officer Phone 022-40334300 Fax No. 28364045			
23	Name, Address, Tel. & Fax No., Registration No. of the Auditor.		CS. Jigarkumar Gandhi, JNG & CO. LLP, Company Secretaries Office 5, 1st Floor Harismurti SVP Road OPP. HDFC Bank, Chammunda Circle, Borivali West, Mumbai 400092 FCS No. 7569 C.P. No. 8108 Tel – 022 48257344			
24	Appointment of common agency for share registry work. If yes (name & address)		M/s. Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093			
25	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.)					
NIL						

FOR JNG & CO. LLP,
Company Secretaries

Date: 27th January, 2025
Place: Mumbai
UDIN: F007569F003801447
Peer Review No. : 6167/2024
FRN : L2024MH017500


Jigarkumar Gandhi
Partner
FCS: 7569
COP: 8108